

Fondsinformationen Bestand uniVersa Stand 31.12.2023

infinma Nachhaltigkeitsindikator iNi

TOP-3-Fonds

iShares Core MSCI World
DWS Garant 80 Dynamic
DWS ESG Defensiv LC

uniVersa	65	100
Anzahl Fonds	143	
davon nachhaltige Fonds nach Artikel 8 oder 9	109	
angespartes Fondsvolumen insgesamt in Mio. Euro	2.695,2	
davon nachhaltiges Fondsvolumen nach Artikel 8 oder 9 in Mio. Euro	1.744,7	

TOP-3-KVGs

BlackRock
DWS
Franklin Templeton

Fondsliste für das Neugeschäft uniVersa Stand 03/2025 (Artikel-8- und Artikel-9-Fonds)

Fonds	ISIN	Artikel	Schicht 1 Rürup mit Garantie	Schicht 1 Rürup ohne Garantie	Schicht 2 bAV-DV	Schicht 2 Riester	Schicht 3 FRV mit Garantie	Schicht 3 FRV ohne Garantie
AB International Health Care Portfolio	LU0251853072	8	✗	✓	✗	✗	✓	✓
AB Sustainable Global Thematic Portfolio	LU0057025933	9	✗	✓	✗	✗	✓	✓
AB Sustainable US Thematic	LU0232464734	9	✗	✓	✗	✗	✓	✓
Allianz Europe Equity Growth	LU0256839274	8	✗	✓	✗	✗	✓	✓
Amundi Responsible Investing - Impact Green Bonds	FR0013411741	9	✗	✓	✗	✗	✓	✓
BGF Global SmallCap Fund A2	LU0054578231	8	✗	✓	✗	✗	✓	✓
Candriam SRI Equity World	LU1434527435	9	✗	✓	✗	✗	✓	✓
Candriam Sustainable Bond Global High Yield R Thes.	LU1644441716	9	✗	✓	✗	✗	✓	✓
DWS Akkumula	DE0008474024	8	✗	✓	✗	✗	✓	✓
DWS Aktien Strategie Deutschland LC	DE0009769869	8	✗	✓	✗	✗	✓	✓

DWS Defensiv LC	DE000DWS1UR7	8	✗	✓	✗	✗	✓	✓
DWS Euro Bond Fund	DE0008476516	8	✗	✓	✗	✗	✓	✓
DWS Investa	DE0008474008	8	✗	✓	✗	✗	✓	✓
DWS Top Asien	DE0009769760	8	✗	✓	✗	✗	✓	✓
DWS Top Dividende	DE0009848119	8	✗	✓	✗	✗	✓	✓
DWS Top World	DE0009769794	8	✗	✓	✗	✗	✓	✓
DWS Vermögensbildungsfonds I LD	DE0008476524	8	✗	✓	✗	✗	✓	✓
Echiquier Positive Impact Europe	FR0013299294	9	✗	✓	✗	✗	✓	✓
Fidelity Funds - Asia Focus Fund A - EUR	LU0069452877	8	✗	✓	✗	✗	✓	✓
Fidelity Funds - European Growth A-EU	LU0048578792	8	✗	✓	✗	✗	✓	✓
Fidelity Funds - European High Yield	LU0110060430	8	✗	✓	✗	✗	✓	✓
Fidelity Funds - Global Technology Fund	LU0346389348	8	✗	✓	✗	✗	✓	✓
Invesco Pan European High Income A Acc EUR	LU0243957239	8	✗	✓	✗	✗	✓	✓
iShares MSCI World SRI UCITS ETF	IE00B52VJ196	8	✗	✓	✗	✗	✓	✓
iShares NASDAQ 100 ETF	IE00BYX2JD69	8	✗	✓	✗	✗	✓	✓
iShares S&P 500 ESG UCITS ETF USD (Acc)	IE000R9FA4A0	8	✗	✓	✗	✗	✓	✓
Janus Henderson Horizon Global Sustainable Equity Fund	LU1984711512	9	✗	✓	✗	✗	✓	✓
JPMorgan Emerging Markets Equity A Dis USD	LU0053685615	8	✗	✓	✗	✗	✓	✓
JPMorgan Global Focus A Dis	LU0168341575	8	✗	✓	✗	✗	✓	✓
JPMorgan US Value A Dis	LU0119066131	8	✗	✓	✗	✗	✓	✓
LBBW Global Warming	DE000A0KEYM4	8	✗	✓	✗	✗	✓	✓
M&G Global Themes Fund	LU1670628491	8	✗	✓	✗	✗	✓	✓
Mirova Global Sustainable Equity Fund	LU1623119051	9	✗	✓	✗	✗	✓	✓
NN (L) Global Sustainable Equity P Cap EUR	LU0119216553	8	✗	✓	✗	✗	✓	✓
Nordea 1- Emerging Stars Equity Fund BP EUR	LU0602539867	8	✗	✓	✗	✗	✓	✓
ODDO BHF Money Market	DE0009770206	8	✗	✓	✗	✗	✓	✓
Pictet Global Megatrend Selection	LU0386882277	8	✗	✓	✗	✗	✓	✓

Pictet-Global Emerging Debt-HP	LU0170994346	8	✗	✓	✗	✗	✓	✓
Raiffeisen-Nachhaltigkeit-Mix	AT0000785381	8	✗	✓	✗	✗	✓	✓
Templeton Global Bond	LU0152980495	8	✗	✓	✗	✗	✓	✓
Threadneedle European Select	LU1868839181	8	✗	✓	✗	✗	✓	✓
Threadneedle European Smaller Companies	LU1864952335	8	✗	✓	✗	✗	✓	✓
UBS (Lux) Bond Fund - EUR P-dist	LU0033049577	8	✗	✓	✗	✗	✓	✓
Vontobel Global Environment Change	LU0384405600	9	✗	✓	✗	✗	✓	✓